#### **GARY HAYES**

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"Start by doing what's necessary, then do what's possible, and suddenly you are doing the impossible."

Saint Francis of Assisi

#### **CONTENTS**

- Necessary TV-Anytime Forum and Business Models Group
  - Possible Phase One Services and Features
- •Impossible Post-Phase One Services and Features

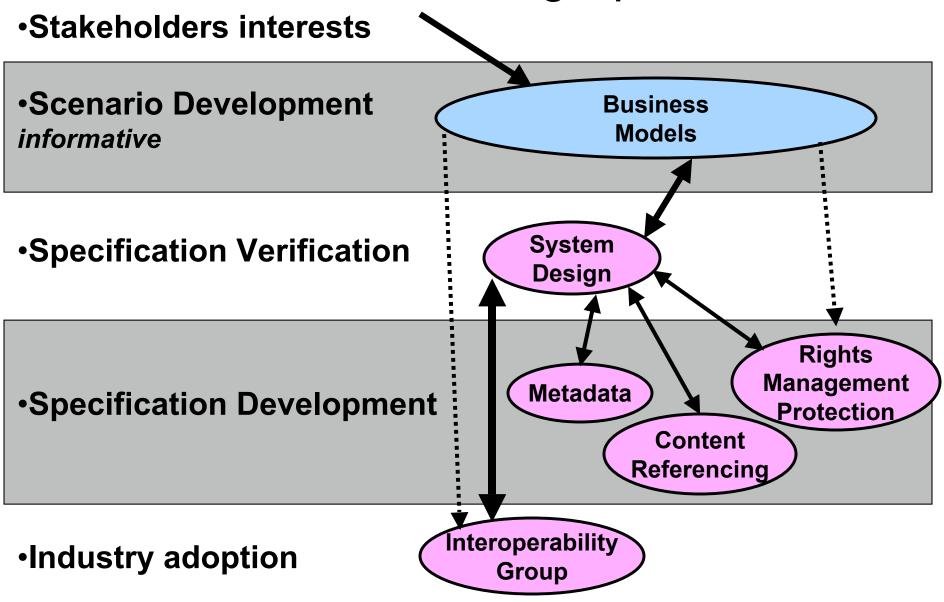
TV-Anytime Forum over 160 member companies



- •The *TV-Anytime* Forum is a non-profit association of organisations which seeks to develop specifications to enable audio-visual services based on persistent local or online storage
  - Membership is open to all who sign the Memorandum of Understanding and attend meetings
- Full information at: http://www.tv-anytime.org

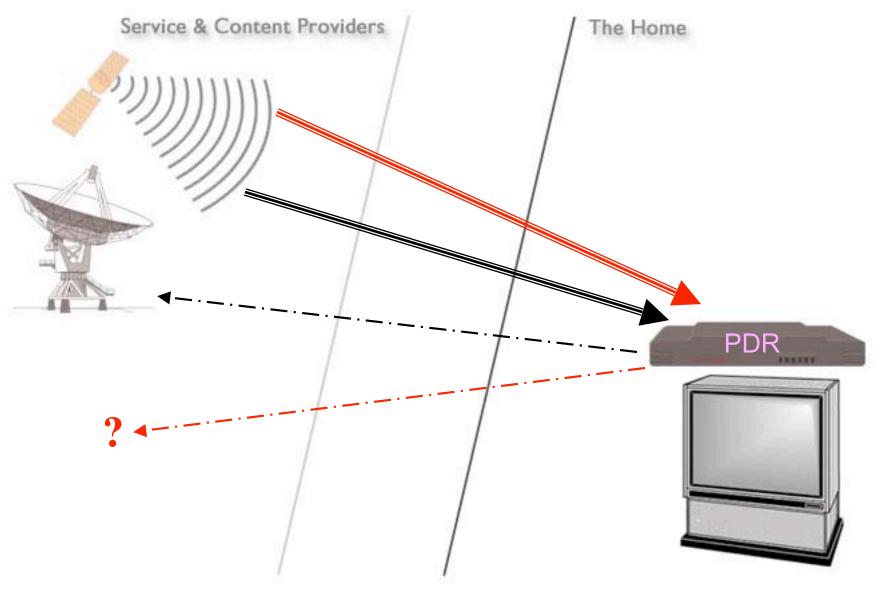
### TV-Anytime Challenges for Business Models WG

- Keeping up with industry developments, so that TVAF standards are not too little, too late
- Ensuring content providers are encouraged to develop material for personal TV services
- Documenting new revenue-producing business scenarios which capitalize on TV-Anytime standards to provide interoperable systems and services to large groups of users



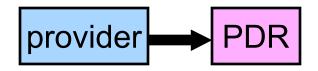
### Business Models Group Purpose & Objectives

- TV-Anytime specification requirements definition for all stakeholders
  - Content/service providers, including advertisers
  - **Manufacturers**
  - Consumers
- Work with TV-Anytime technical groups to determine which requirements to enable in each phase of the TV-Anytime specifications

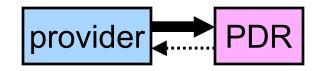


#### The Three TV-Anytime Models

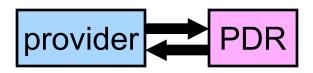
Model 1: **Broadcast** (uni-directional)

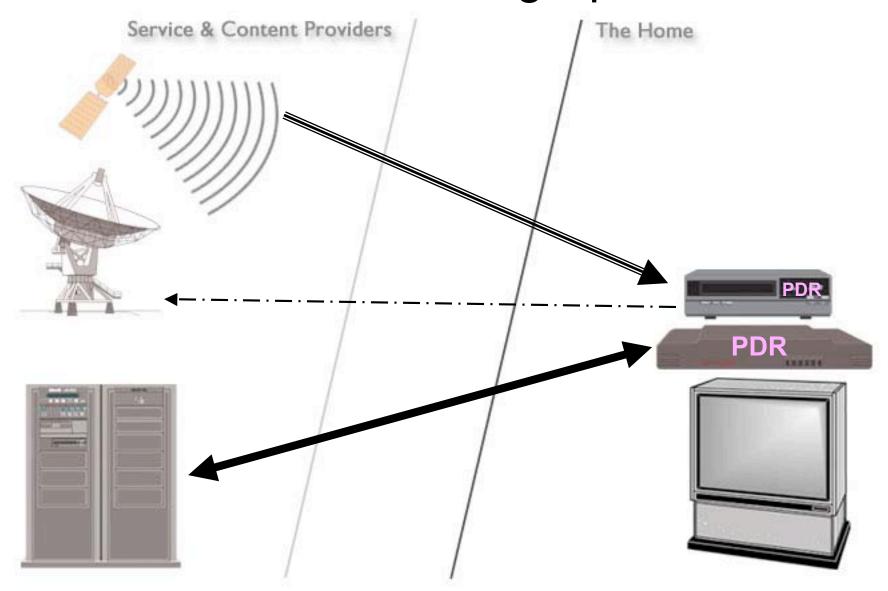


Model 2: Consumer Response (bi-directional)



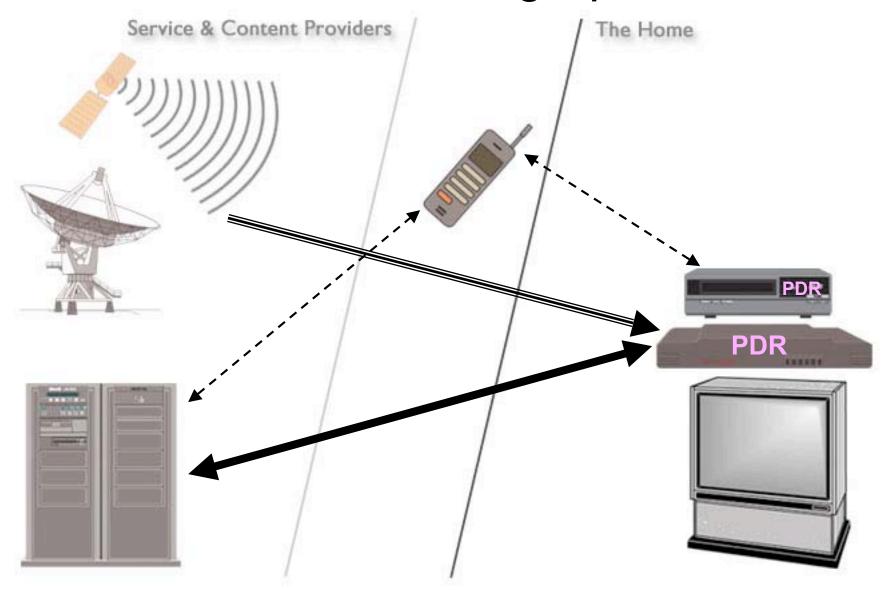
Model 3: **Broadband** (bi-directional)





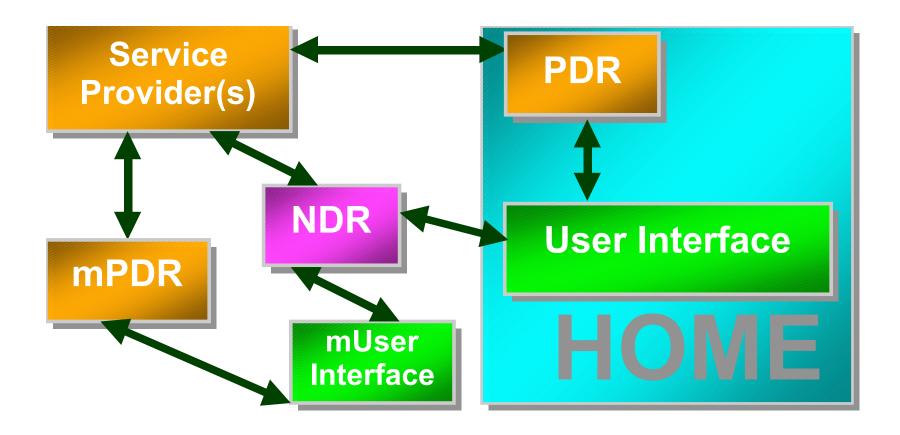
#### TV-Anytime Example Phase 1 Features

- Multi-user preference support and portable profiles
- Personal book marking/indexing of recorded content
- Playback content as virtual programmes (e.g. highlights)
- Dynamic segment insertion during playback (e.g. targeted advertisements)
- Updating recorded content with newer versions (e.g. keeping news, fresh)
- Verification of usage of content on PDR
- Consumer-controlled secure transfer of content from local to remote 'personal' storage



TV-Anytime Conceptual Connectivity Diagrams from document Specification SP001

Number 6 of 6 - Mobile TV-Anytime implementation



TV-Anytime Post-Phase 1

# "Change is the progress by which the future invades our lives."

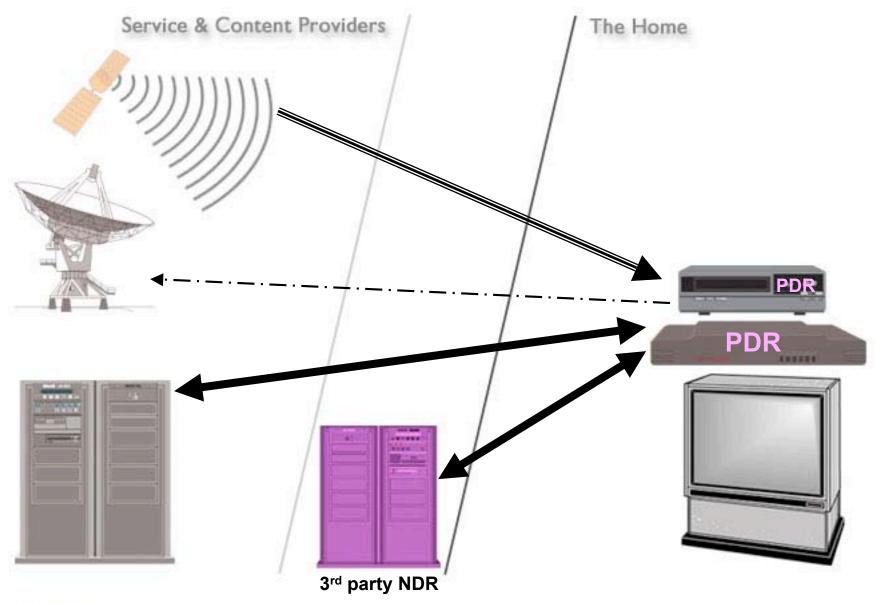
Alvin Toffler, Future Shock, 1970

### TV-Anytime Post-Phase 1 Considerations

- What services/products do consumers want?
- What capabilities are currently being developed and deployed by the industry?
  - Integrated TV/PC/mobile/internet hardware and services
  - Removable media; content archiving
  - Targeted, personalised content delivery systems
  - In-home servers/personal networking
- What services/products does industry want to provide?
- What services/products will generate revenue?

### TV-Anytime Post-Phase 1 work

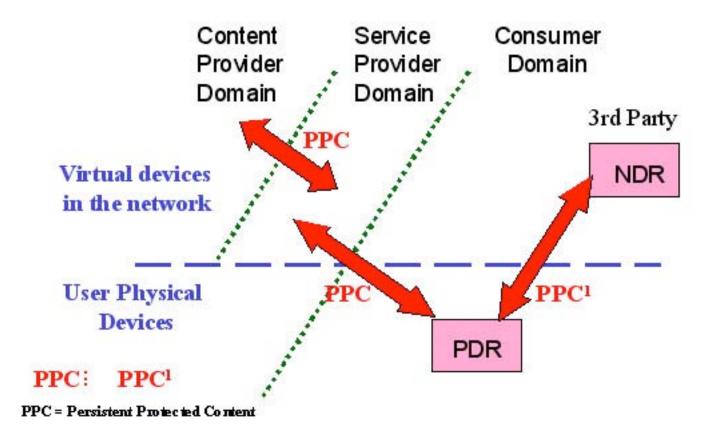
- •NEW SERVICES (some aspirational, some already in the market) eg: 1-virtual communities and families sharing content. 2-editing applications. 3-home broadcasting. 4-non-linear content. 5-personal networking. 6-proprietary application support iTV/games etc).
- •SUPER-DISTRIBUTION scenarios including storage external to the local/physical device such as mobile/PDA/3rd party NDR
- •RIGHTS GROUP synchronisation. Such as consumer vs providers domains in hybrid PDR/NDR environments. (The complexities of removable media, mobile devices, personal networks etc)
- •ADVANCED STANDARDS. Synchronisation, collaboration and identification with other standards bodies in advanced stages and close links with interoperability groups.



#### Consumer Domain example 4 of 5 - External Storage (user access)

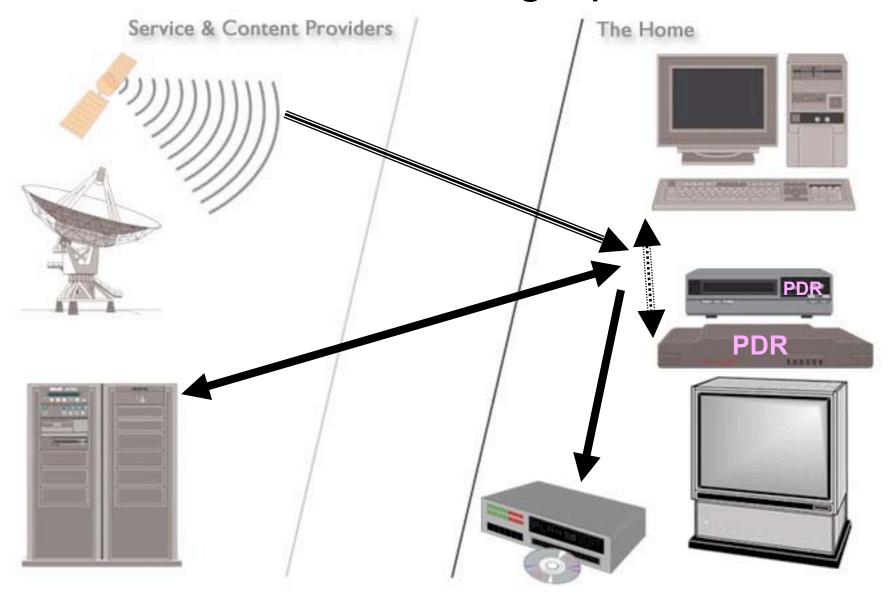
#### From SP001 Appendix A

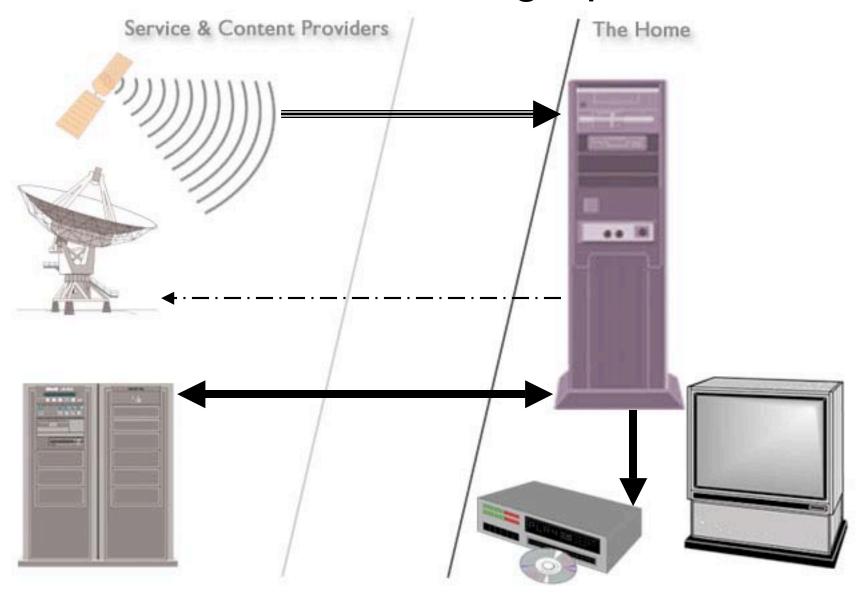
This example also uses a 3<sup>rd</sup> party NDR to provide adequate storage for the content required by the consumer. However in this example, the consumer directly selects and accesses the 3<sup>rd</sup> party NDR. It may be essential that the links to the consumer have similar capabilities. The benefit to the consumer is that they can off-load the storage requirement from their PDR to the NDR (e.g. archiving).



### Post-Phase 1 applications (non exhaustive)

- Targeting Location or geographical based targeting
- Targeting Pre-load content
- Time Dependent TCommerce (non-extensive)
  - PPV/rental VOD or audio
  - PPP Games
  - Pay for ownership of eg: av content
  - Gambling/betting
  - Shopping. E.g.: downloaded av, html, interactive catalogues
  - Shopping. Real time linked to shopping channel or show or ???
  - Shopping. Linked to targeted time-shifted advertising
  - Shopping. Product placement
- **Interactive TV TV service support** 
  - Multi stream
  - Post-syncing audio & video
  - Cross linking video streams (live & recorded)
  - Enhanced TV (data with video)
  - Interactive TV (programmes requiring return path)
  - Alternative audio & video streams
- Personalised content editing, indexing, integrated user created content



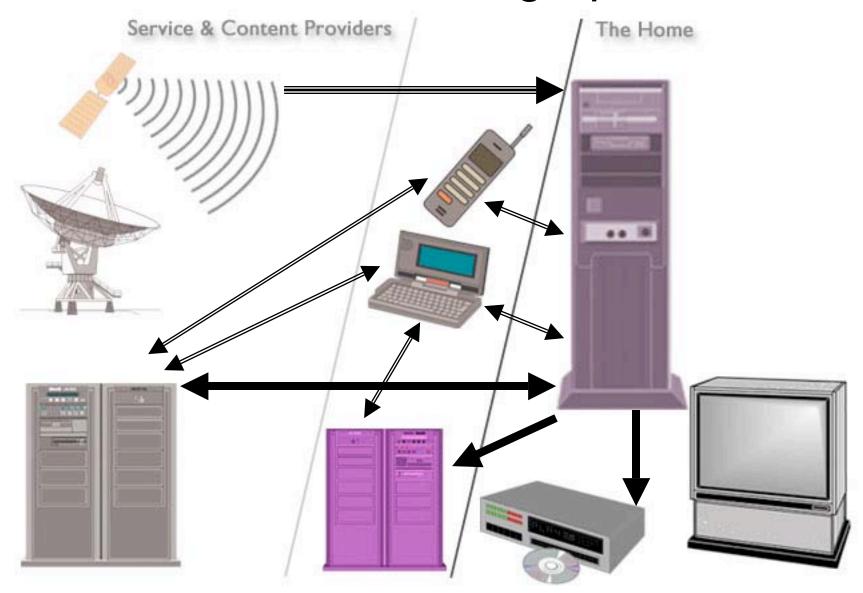


#### Post-Phase 1 Benchmark System Features (a).

- Super Distribution. Sharing content between consumers between personal area networks
- Peripheral device support such as (a) printer (b) external expansion drives (c) supplementary display/s etc
- Inter-linkage between multiple IP and TV content
- Mobile devices PDA, mobile phone connectivity (PDR links and alerts to other devices)
- Community theatre/cinema distribution
- Smart appliances linkage to PDR in the homes (lighting, fridge, grocery)

### Post-Phase 1 Benchmark System Features (b)

- Portable recordable media DVDr or Cartridge or other
- Personal Networks (PN) 4 types. Definition Connection between two or more devices, within the consumer domain, that can share content.
  - 1 Single PN contained within the home aka Home Network
  - 2 Multiple personal (area) networks contained within the home aka Home Network
  - 3 Distributed personal/family networks between multiple homes locally and globally
  - 4 PN that include the home and external links (e.g. mobile) to it
  - 5 PN completely outside the home using mobile storage devices - non-localised PN "networks on the move"



#### **Scenarios generated for Post-Phase 1 document**

- Remote Storage Management by Multiple Service Providers
- Distributed pay per view storage using a 3rd party NDR
- Mobile Storage Devices/non-localised personal network
- Transfering content ownership over global personal networks
- Removable/recordable Media (DVD, cartridge, memory card/sticks)
- Remote global news highlights
- Re-Syncing New Audio/Closed Caption Info
- Printing Time-Sensitive Info from a PDR
- **Audience Participation**
- PPV for feature (action films) model
- Personalized News Segmentation
- Distributed pay per view storage using a 3rd party NDR
- Ad supported PPV for feature (action films) model
- Pay per view for feature film
- Promo Link / Trailer Selection

# Business Models Driving Specifications 14 'REAL' ADVERTISING OPPORTUNITIES

2 Non-skipping options Targeted adverti For additional fees advertisers can we now know who is out force non-skip - regardless of 3 Ad free or ad 4 "the ad loyalty card" my ads we give you benefits 14 Dynamic Insertion coupon Ads can 'drop' into relevant content and viewers √2 Virtual ad channels 13 Story lines - repeat viewings iewers choose to go to Created via stored 'soap operas' relevant ad channels Updating of commercials on the PDR 2 Commercial exclusivity - on to retain timeliness 10 Infomercials extending the short form ad. 9 Direct response **Greater detail** mstant eCommerce gratification

THE END

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The difficult is done at once; the impossible takes a little longer