

Digital days afternoon panels Gary Hayes - Introduction THIS AFTERNOON

• 1:30pm - The New Highways

Moderator - Gary Hayes, ex Senior Producer BBC New Media Panelists John Canning, Evangelist, Windows eHome Division Howard Look, TiVo, VP of Application Software and User Experience Brian Claypool of Christie Digital David Toma VP Entertainment IPSH

• 2:45pm - Creating the New.

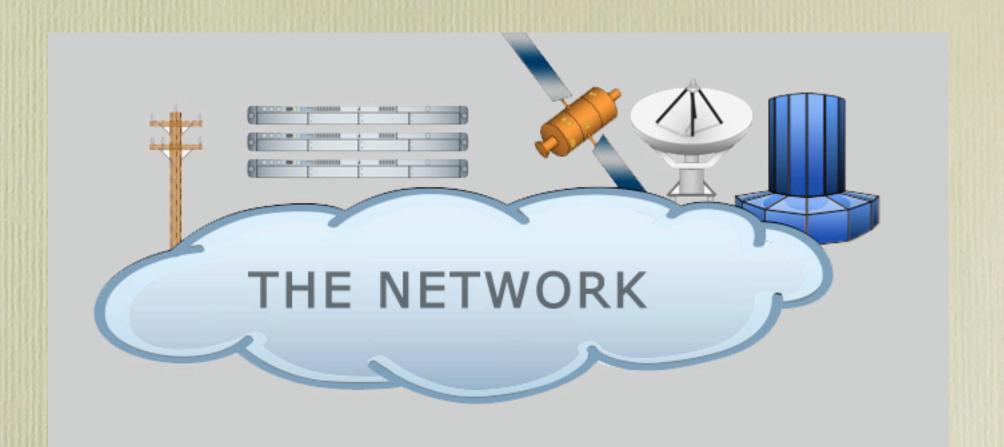
Moderator - David Jensen, CEO of Zetools.
Panelists
Brian Seth Hurst, Chair New Media, Producers Guild of America
Richard Titus, President of Schematic
Joe Andrieu, President, Realtime Drama
Lewis Briggs, Emuse
Andre Bustanoby VFX Sup Stan Winston Digital

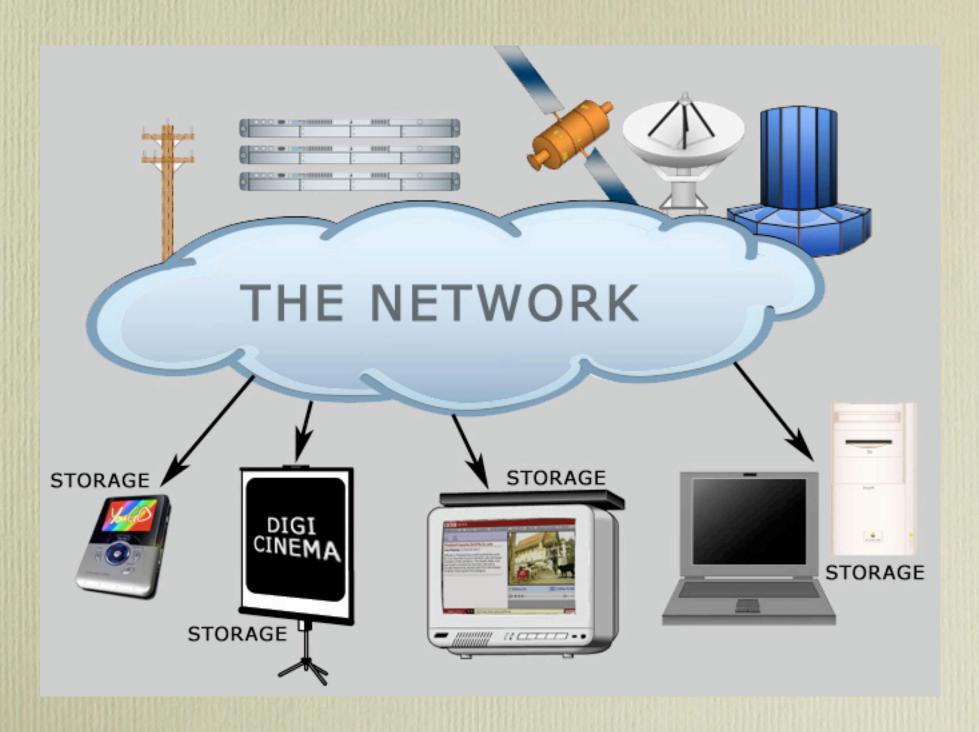
• 4:00pm - State of the Industry

Moderator - Richard Titus, President of Schematic
Panelists
Ken Neville, Interactive producer to several major studios, including Disney.
Kevin Barron LICSB (moviolink, internet 2)

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KEYTHEMES AND DRIVERS OF CHANGE

- Technology
- Business
- Social



TECHNOLOGY DRIVERS

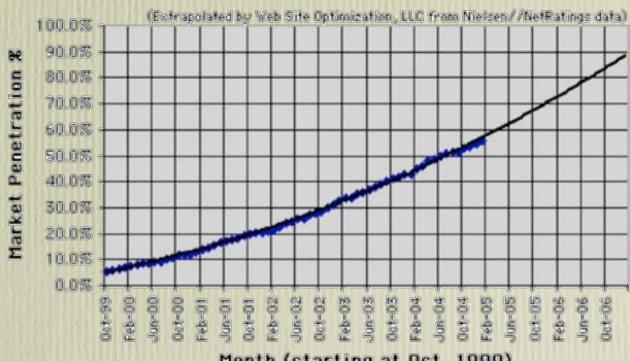
- Devices
- Networks
- Connectivity/mobility



BUSINESS DRIVERS

- Production tools
- Democratization of distribution
- New markets

Broadband Growth Trend - US Home Users



Month (starting at Oct. 1999)

SOCIAL DRIVERS Sharing • Home Entertainment Personalization

THE NEW HIGHWAYS and destinations!

- GARY HAYES
- JOHN CANNING, Evangelist, Windows eHome Division
- HOWARD LOOK, TiVo, VP of Application Software and User Experience
- BRIAN CLAYPOOL, Senior Product Manager at Christie Digital Systems
- DAVID TOMA, VP Entertainment, IPSH



