"PERSONAL DIGITAL VIDEO RECORDERS - PDR'S THE FUTURE OF MEDIA CONSUMPTION"

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BBC Interactive TV learning lunch - 27 Oct 99

What we will be covering

- The background to the future personal storage
- The commercial market & access issues
- TV Anytime Personal storage open standard's group
- A closer look at some of the TV Anytime work



Storage possibilities - Introduction

- In the last 10 years there has been a 100 fold increase in the capacity/cost ratio of hard disks - doubling every 10 months
- In 2000, 10 GB of hard disk storage will cost \$100, providing four hours of MPEG2 audio-visual storage
- The capacities below, doubling every 10 months or a pessimistic 18 months, are based on 5.5Mbit/s video stored on a \$200 disk

<u>Year</u>	Pessimistic	Expected
2000	8 hours	8 hours
2005	80 hours	480 hours
2010	800 hours	28,800 hours

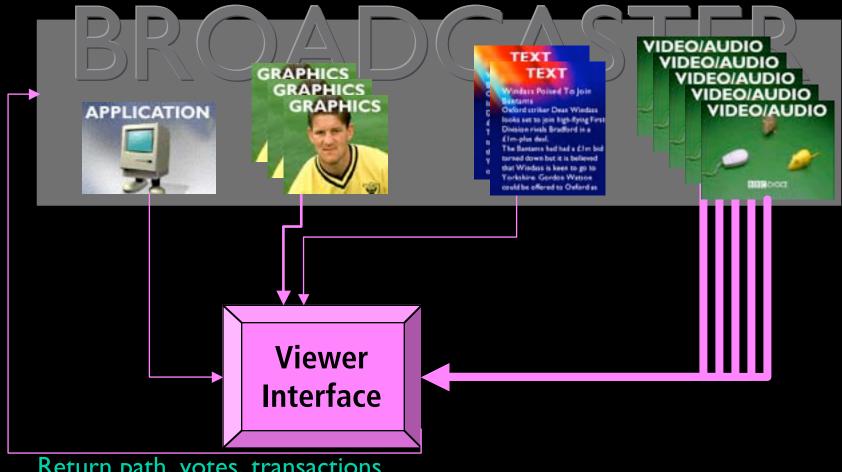
Storage possibilities - Introduction

Forester research in to Personal Storage

- by 2001 900,000 people will be using PDR's
- by 2004 there will be 4 million
- by 2009 80% of the world's developed population will be using Personal Storage systems - whether PC or set top based

Current broadcast scheduled services model

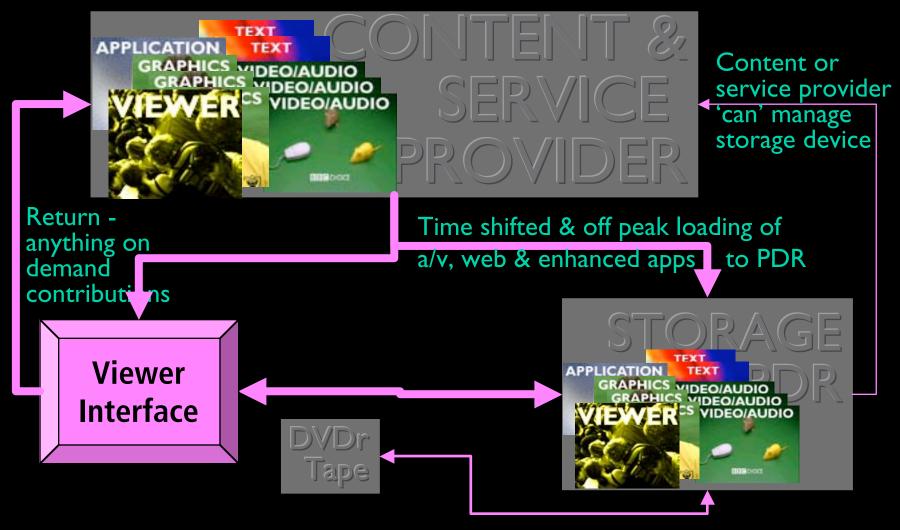
Note: may or may not have a return path, limited personalisation & local agents



Return path, votes, transactions



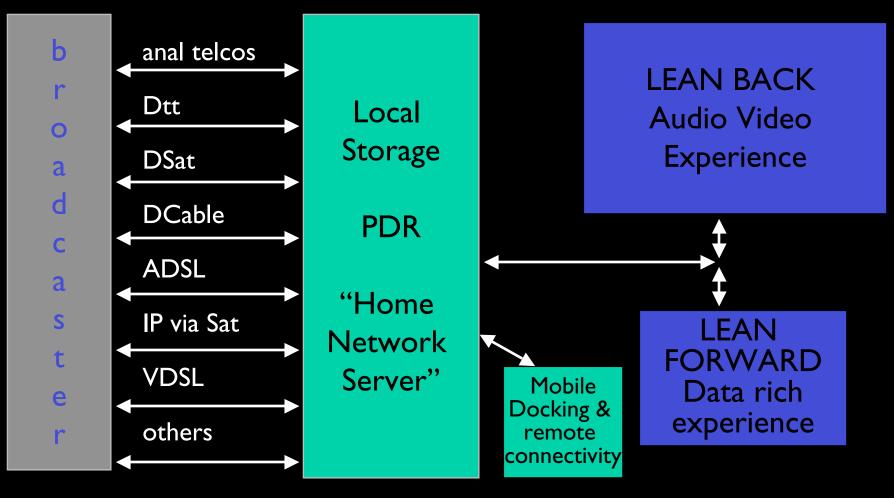
Future PDR model where broadcaster access 'home networks'



Storage possibilities - Benefits for content providers

- Usage reporting data did people request & store programming
- Profiling the audience aggregating individuals, public service
- Targeted push/pull services ads, trails, programmes, apps
- Downloading (Web, TV and eTV) in off-peak hours
- Transaction control for eCommerce providers
- Rights management conditional access reporting

Where storage is headed - it equalises broadcast and 'pull' services



Storage possibilities - Benefits for content providers

In the **USA** there are nearly 10 million able to adopt PDR technology: TiVO announced two recent broadcasting deals:

- I With Direct TV 7 million subscribers end July
- 2 with Echostar/WebTV's set top with storage 2.7 million users

In Europe TiVo have partnered with Philips who are building D-Boxes

- Kirsch (German Satellite I million "Premier World" 3 years old) are the first to adopt this new technology
- Philips and TiVo are actively building relationships with Canal + and TPS etc to enter the Euro market
- 'Singularis' developed boxes for Ono, Spanish broadcaster. 3.5 mill
- BSkyB are already moving to have their own storage devices



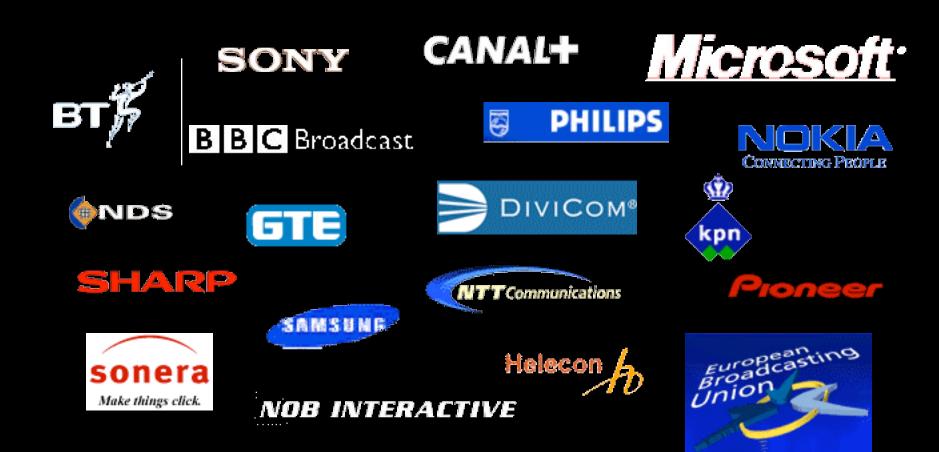
Current PDR commercial activity

- TiVo service in the US. 48 hours storage as standard. Already provide live linking from promos and ads to PDR functions.
 Partners - America Online, Discovery, News Corp, TV Guide, NBC, CBS, ABC, Sony & Showtime
- Replay TV. PDR technology. Partners Time Warner, Disney, Liberty Media, United Television, Matsushita Kotobuki Electronics, and Showtime
- Fast TV in Germany. 30 hours with mobile and internet interoperability - control your PDR via web or mobile phone
- Others include EchoStar's DISH player-WebTV. BSkyB/Java storage & many others kicking off

The proprietary nightmare

- If there are platforms owners, hardware manufacturers & service providers creating vertical, non standard PDR structures the BBC will be locked out yet again
- Who controls the personal recorders, controls content
- Who controls the personal recorders, controls brand & content owners position - "Dad, let's see what's on TiVo"
- Scheduled TV becomes, to the viewer, mostly irrelevant
- Channels become irrelevant, viewers want 'content type' and programme brands begin to dominate
- The BBC will find it impossible to promote, distribute & report if technologically and commercially we have no access to PDRs

Some of the 28 inaugural member organisations





Gary Hayes, Senior Development Producer

Interactive TV

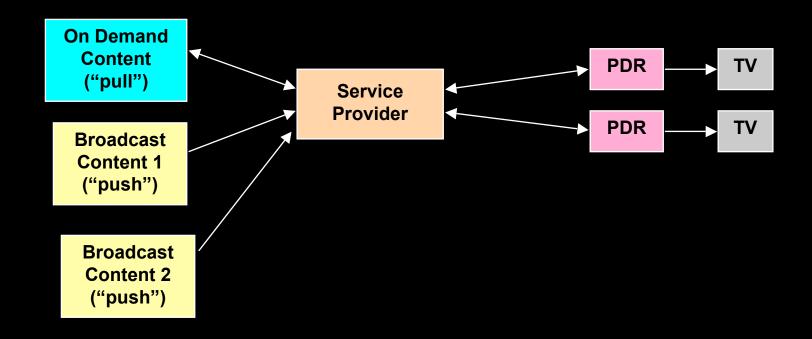
Who we are?

- The TV Anytime Forum has announced its formation at an inaugural meeting held in Newport Beach, CA, 27-29 September 1999.
- The global *TV Anytime Forum* has started work to develop open specifications designed to allow consumer electronics manufacturers, content creators, telcos, broadcasters and service providers to exploit high volume digital storage in consumer platforms.
- The group plans to publish its first specifications in July 2000, and calls for contributions will be issued in December 1999 for a number of work areas including content referencing, metadata and rights management

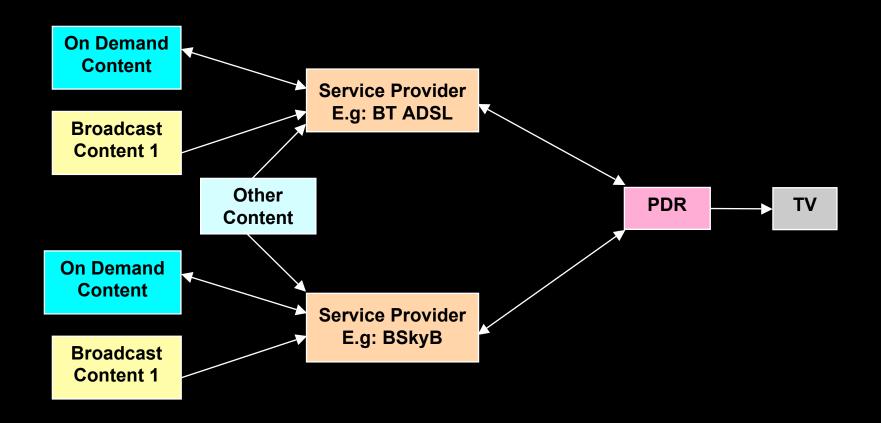
Working groups set up so far:

- I) Working Procedures
- 2) Work Plan
- 3) Technical Requirements
- a) System Description (Business Models) / Gary Hayes (BBC)
- b) Metadata / Jean-Pierre Evain (EBU)
- c) Security and Rights Management / Guy Hirson (NDS)
- d) Content Referencing / Simon Oren (Homing)

Distribution Scenario I: Single aggregator subscription



Distribution scenario 2: Multiple aggregator subscription





Example of how we can advise - metadata key areas

- Global content indentifiers (UMIDs)
- Basic ECG content & technical attributes
- Enhanced programming
- Programme segmentation and storage attributes
- Intelligent agents
- Conditional access (ca) & security encryption attributes
- Internet localisation attributes

Example of UMID. Global - Unique Material Identifier

Basic UMID

Universal label SMPTE UMID – globally unique number

Length Defines the length of the UMID

Instance number Different instances of the main number -

Material number Identification of each clip

Signature metadata

Time/date Content creation

Spatial co-ordinates The size of the content 720/576 etc

Country Country of origin e.g.: UK

Organisation Broadcaster e.g.: BBC

User Eg: BBC's own cross linked reference

Basic TV content attributes

.Date Programme/event transmission

.Date carry over Flag to say item crosses dates i.e.: 24:00

.Time Transmission in 24 hour clock format

.Timezone Either International offset or local e.g.: GMT

.Duration Length of item .Title Programme/event name

.Episode Title Secondary, episode name of title .Series Title Umbrella title for all episodes

.Original Episode Title Original language title if translated

Descriptor of the item. 58, 100, 150, 700, 1000 .Synopsis

.RightsTransmission rights over varied networks, over time

Yes No flags relating to content

.Repeat Yes/No .Live Yes/No

.Colour C - colour, B/W, Z - colourised, other

.VD Viewer discretion .HD High definition or not

Genre

.Main genre The main genre e.g.: Sport

The sub theme e.g.: Magazine Show .Sub genre .Main Keyword Relating to main genre e.g.: Football .Sub Keyword Relating to 'main key' e.g.: FA Cup

Non category keys e.g.: UK, Scotland, 3rd Round etc. .Keywords .Conversion code A unique classification code that has 4 levels of category .Extra Genre fields that 3rd party broadcasters can use based on?

.Global An agreed global genre wording conversion

Globally recognised cross referenced indexes of genre .Indexes

Channel Specific

.First showing Yes/No - is first appearance on channel .Last showing Yes/No - last appearance on channel Yes/No - scheduled event is p-p-v .Pay per view .Channel rating quality rating assigned by the channel

Credit/Info

.Country country of production Year of production year of production

.Original Language actual original language title

actor/roles - 10 each include: director, producer .Actor List

.Crew Camera, Floor mng etc

Host, Anchor, Correspondents, Guest casts, etc .Non actor .Other Composer, narrator, character voices, etc

.Broadcaster URLContent ownerweb address, homepage and Email

Technical Attributes (with programme)

.PDS PDS programming time and date

.Live Yes/No

.Stereo Yes/No (excludes two-tone) .Encryption Yes/No - program is encrypted .Language languages of program - codes

Yes/No - open (language) closed (e.g.: ceefax 888) .Subtitles

Yes/No - type vision, bitmaps .Audio signing

.Source Format Source code 4/3,14/9, 16/9, 21/9, Anamor

.Audio specials Alternative audio tracks e.g.: music only, commentary only

.Vision specials Alternative vision accessible without enhancement .Miscellaneous tech A batch of unknown tech fields for future use

Technical Attributes (at transmission)

.PDS PDS programming time and date

.Live Yes/No

.Stereo Yes/No (excludes two-tone) .Encryption Yes/No - program is encrypted .Language languages of program - codes

.Subtitles Yes/No - open/closed

Yes/No - type vision, bitmaps .Audio signing

No 4/3, Yes 14/9, 16/9, 21/9, Anamorphic .Format

.AFD Active format descriptor. Format spec codes switch Alternative audio tracks e.g.: music only, commentary only .Audio specials

.Vision specials Alternative vision accessible without enhancement Miscellaneous techA batch of unknown tech fields for future use



Enhanced Programmes

Technically able to carry criteria. Dependencies to run properly, tech tree...

.App Code HTML 4.0, MHEG 5.0 etc (receiver support)

.STB support OS version number per platform and per processor

Assets Have you got all the assets, the parts list

.Platform flags I am delivered over DTT, DSat, DCable, ADSL, etc etc

Features of enhancement

Enhancement Genre Text/graphic, dynamic synchronous, fully interactive

Features Video switching, audio switching, commentary, alt video

Associated Is it programme attached and associated or can be

orphaned

Start time When does it start

Length of How long is it transmitted for

Links Connections to other services or internet – yes/no

World Wide Web Fields to carry time-stamped URL links

Transaction Are transactional elements included? What system

Security Does it contain password protected entry? What system?

Control Control via qwerty keyboard or remote control or other

User Does it contain multi-user support – profile and bespoke

eProg personalisation Can it import internet profiling – yes/no

Can it use global personalisation settings – y/n data

Does it contain 'bespoke personalisation' settings - y/n data

Main Storage Requirements – as ECG basic plus

Keywords from global genre/settings, existing systems cross ref. indexes

Rebroadcast Info What time/date will it be repeated

Conversion Extra conversion sets from internet programme databases

Rights Can it be stored and what type of storage, rights codes

User settings Range of individual user preferences for storage:

PIN User individual entry

Keywords Users particular favourite 'keyword' strings
Priorities Ordered genre of wanted programmes/promo

Programmes Ordered programme lists – based on UMID & series data

Dislikes Lists of unwanted genre/keywords
User ratings local preferences set as guide by user
Storage behaviourAuto erase, over record settings Etc etc

Magazine segmentation (e.g.: news, daytime shows)

Indexed time from start of main

Time based indexes each with an attribute & genre sub-set
Length of sub-section UMID for segment

Other segment UMIDs allowed either side

Music UMIDs allowed over section Commentary tracks – language & type Structural coding – as CD pointers

WWW link. What URL's may be linked to the segment

Multi-linear segmentation (e.g.: docs/drama)

.Indexed time from start of main

.Time based indexes each with an attribute $\boldsymbol{\&}$ genre sub-set

.Length of sub-section UMID for segment

.Other segment UMIDs allowed either side

.Music UMIDs allowed over section

.Commentary tracks - language & type Structural coding - as CD pointers

.Structural maps – in total VOD route lists

WWW link. What URL's may be linked to the segment

